

**CITY OF BELVIDERE
MEETING NOTICE
November 10, 2025**

Meeting: Belvidere Firefighters' Pension Fund
Board of Trustees Meeting
Date: November 13, 2025
Time: 8:00a.m.
Place: Belvidere Fire Dept. – 123 S. State St,
Belvidere, IL

Meeting: Belvidere Police Pension Fund Board of
Trustees Meeting
Date: November 13, 2025
Time: 9:30a.m
Place: Belvidere Fire Dept. – 123 S. State St.
Belvidere, IL



BELVIDERE FIREFIGHTERS' PENSION FUND

President: Shawn Schadle
sschadle@belviderefire.com

Secretary: Chris Letourneau
cletourneau@belviderefire.com

NOTICE OF A REGULAR MEETING OF THE BELVIDERE FIREFIGHTERS' PENSION FUND BOARD OF TRUSTEES

The Belvidere Firefighters' Pension Fund Board of Trustees will conduct a regular meeting on Thursday, November 13, 2025 at 8:00 a.m. at the Fire Station located at 123 South State Street, Belvidere, Illinois 61008, for the purposes set forth in the following agenda.

AGENDA

1. Call to Order
2. Roll Call
3. Approval of Remote Attendance and Full Participation by Certain Trustees, if any
4. Public Comment
5. Approval of Meeting Minutes
 - a. August 12, 2025 Regular Meeting
6. Accountant's Report – Lauterbach & Amen
 - a. Monthly Financial Report
 - b. Presentation and Approval of Bills
 - c. Additional Bills, if any
 - d. Establish 2026 Recurring Withdrawals from IFPIF
7. Investment Report – IFPIF
 - a. Statement of Results
 - b. Review of Marquette Monthly Summary
8. Communications and Reports
9. Applications for Retirement/Disability/Survivor Benefits
10. Applications for Membership/Combined Service/Withdrawals from Fund
 - a. Reciprocity Update – Adrian Trujillo
 - b. Reciprocity Request – Jason Jankowski
11. Old Business
 - a. Status of Appointments to the Board
 - b. IDOI Annual Statement
12. New Business
 - a. Review/Approve – Actuarial Valuation
 - b. Review/Adopt – Municipal Compliance Report
 - c. Establish 2026 Board Meeting Dates
13. Attorney's Report – Ottosen
 - a. Pension Insights (4th Quarter 2025) (New Legislation)
 - b. IAFFD Fire Call Pension Pointers (Summer 2025) (Ethical Obligations of Pension Trustees)
 - c. DOI 2025 Biennial Report
14. Trustee Training Updates
 - a. Acknowledgement of Training Time from Meeting and Certification of Trustee Training Hours
15. Closed Session, if needed
16. Adjournment



NOTICE OF A MEETING OF THE REGULAR BELVIDERE POLICE PENSION FUND BOARD OF TRUSTEES

The Belvidere Police Pension Fund Board of Trustees will conduct a regular meeting on **Thursday, November 13, 2025 at 9:30 a.m.** at the Fire Station located at 123 South State Street, Belvidere, Illinois 61008, for the purposes set forth in the following agenda:

AGENDA

1. Call to Order
2. Roll Call
3. Approval of Remote Attendance and Full Participation by Certain Trustees (if any)
4. Public Comment
5. Approval of Meeting Minutes
 - a. August 12, 2025 Regular Meeting
6. Accountant's Report – Lauterbach & Amen
 - a. Monthly Financial Report
 - b. Presentation and Approval of Bills / Additional Bills, if any
 - c. Review of Cash Projections and Cash Needs
 - d. Establish 2026 Repeat Withdrawals from IPOPIF
7. Investment Reports
 - a. Sawyer Falduto Asset Management, LLC
 - b. IPOPIF – Verus Advisory Inc. Investment Report / State Street Statement of Transaction Detail
8. Communications and Reports
9. Retirement / Disability / Survivor Benefits
 - a. Status of Deceased Pensioner / Overpayment Issue Alton Parker
 - b. Termination of Retirement Benefits – Deceased Pensioner Paul Felton
 - c. Application for Disability – Katelyn Lopez
 - i. Appointment of IME Physicians
 - ii. Review / Possible Action – City's Petition to Intervene
 - d. Annual IME Process for Continuation of Disability Benefits – Jonathan Kaplan
10. Membership / Refunds / Transfers of Service
 - a. Applications for Membership – Jarrett Jancek, Muhammed Rehman and David Sanders
11. Old Business
 - a. Status of Appointed Trustees to the Board
 - b. IDOI Annual Statement
12. New Business
 - a. Review/Approve – Final Actuarial Valuation
 - b. Review/Adopt – Municipal Compliance Report
 - c. Review / Approve Resolution Authorizing Signatory Authority
 - d. Review / Approve Resolution Appointing eCFM Account Representatives for IPOPIF / eCFM Form
 - e. Establish 2026 Board Meeting Dates
13. Attorney's Report – Ottosen
 - a. Pension Insights (4th Quarter 2025) (New Legislation)
 - b. IAFFPD Fire Call Pension Pointers (Summer 2025) (Ethical Obligations of Pension Trustees)
 - c. DOI 2025 Biennial Report
14. Trustee Training Updates – Acknowledgement of Meeting Training Time / Certification of Training Hours
15. Closed Session, if needed
16. Adjournment